

Representative Healthcare Deals

- \$28.3 Billion in Commitments to more than 700 Companies since 2003
- Total New Debt & Equity Commitments of \$2.74 Billion YTD as of Q2 2026
- Total New Fundings of \$1.35 Billion YTD as of Q2 2026
- Over 1,000 Co-investments with Different VC & PE Firms in the last 20+ Years
- Over 290 Companies completed IPO or M&A Events since Inception



strive
HEALTH

\$200,000,000
Debt Commitment

Invested in 2023, 2025



Marathon
Health.

\$235,000,000
Debt Commitment

Invested in 2024



MAIN STREET
HEALTH

\$125,000,000
Debt Commitment
\$2,500,000
Equity Commitment

Invested in 2023, 2024



ChenMed

Undisclosed
Debt Commitment

Invested in 2025



CURANA
HEALTH

\$90,000,000
Debt Commitment
\$2,700,000
Equity Commitment

Invested in 2024, 2025, 2026



Habitat Health

\$75,000,000
Debt Commitment

Invested in 2025



ENNOBLE CARE

\$100,000,000
Debt Commitment

Invested 2025, 2026



Belong Health

\$45,000,000
Debt Commitment

Invested 2025



NeueHealth

\$135,000,000
Debt Commitment

Invested in 2024, 2025, 2026



connections
Health Solutions

\$35,000,000
Debt Commitment

Invested in 2026



MY DR NOW

\$35,000,000
Debt Commitment

Invested in 2026



consensushealth

\$25,000,000
Debt Commitment

Invested in 2026

Note: Commitments represent total amount of committed capital on the facility, which in select cases includes syndicated amount with partners.

 \$25,000,000 Debt Commitment Invested in 2024	 \$60,000,000 Debt Commitment Invested in 2023, 2026	 \$75,000,000 Debt Commitment \$2,000,000 Equity Commitment Invested in 2024	 \$25,000,000 Debt Commitment Invested in 2025
 \$15,000,000 Debt Commitment Invested in 2025	 \$70,000,000 Debt Commitment Invested in 2024	 \$60,000,000 Debt Commitment Invested in 2021, 2024	 \$33,000,000 Debt Commitment Invested in 2023, 2025
 \$65,000,000 Debt Commitment Invested in 2021, 2023	 \$30,000,000 Debt Commitment Invested in 2022, 2025	 \$30,000,000 Debt Commitment Invested in 2023, 2025	 \$38,500,000 Debt Commitment Invested in 2021, 2023, 2026

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