

Representative Life Sciences Deals

- Over \$22.0 Billion in Commitments to more than 680 Companies since 2003
- Total New Debt & Equity Commitments of \$1.02 Billion YTD as of Q1 2025
- Total New Fundings of \$539.1 Million YTD as of Q1 2025
- Over 1,000 Co-investments with Different VC & PE Firms in the last 20+ Years
- Over 270 Companies completed IPO or M&A Events since Inception




**\$300,000,000
Debt Commitment**

Invested in 2025
NASDAQ: MLTX



**\$190,000,000
Debt Commitment**
**\$1,200,000
Equity Commitment**

Invested in 2022, 2023
NASDAQ: MDGL




**\$100,000,000
Debt Commitment**
**\$2,000,000
Equity Commitment**

Invested in 2022, 2024
NASDAQ: AKRO



**\$175,000,000
Debt Commitment**

Invested in 2024
NASDAQ: IRON



**\$150,000,000
Debt Commitment**
**\$2,250,000
Equity Commitment**

Invested in 2024
NYSE: RCUS




**\$90,000,000
Debt Commitment**

Invested in 2022, 2023
NASDAQ: VRDN



**\$175,000,000
Debt Commitment**

Invested in 2019, 2022, 2023
NASDAQ: REPL




**\$100,000,000
Debt Commitment**

Invested in 2023
Private



**\$125,000,000
Debt Commitment**
**\$2,500,000
Equity Commitment**

Invested in 2023, 2024
Private



**\$235,000,000
Debt Commitment**

Invested in 2024
Private



**\$70,000,000
Debt Commitment**
**\$2,500,000
Equity Commitment**

Invested in 2024
Private



**\$25,000,000
Debt Commitment**

Invested in 2024
NASDAQ: ALEC



**\$130,000,000
Debt Commitment**

Invested in 2025
NASDAQ: SVRA



**\$300,000,000
Debt Commitment,
Syndicated Royalty
Commitment**

Invested in 2021, 2022, 2023
NASDAQ: PHAT



**\$275,000,000
Debt Commitment**
**\$5,000,000
Equity Commitment**

Invested in 2020, 2021,
2022, 2023
NASDAQ: AXSM



**\$50,000,000
Debt Commitment**


Invested in 2013, 2018, 2021
NASDAQ: QURE

Note: Commitments represent total amount of committed capital on the facility, which in select cases includes syndicated amount with partners.



\$100,000,000
Debt Commitment

Invested in 2023, 2024
Private



\$50,000,000
Debt Commitment

Invested in 2023, 2024
NYSEAM: SENS



\$30,000,000
Debt Commitment

Invested in 2024
NASDAQ: OBIO




\$65,000,000
Debt Commitment

Invested in 2024
NASDAQ: SGHT



\$100,000,000
Debt Commitment

Invested in 2024
NYSE: NEUE




\$75,000,000
Debt Commitment
\$2,000,000
Equity Commitment

Invested in 2024
Private



\$50,000,000
Debt Commitment
\$500,000
Equity Commitment

Invested in 2023
Private




\$50,000,000
Debt Commitment

Invested 2025
Private



\$75,000,000
Debt Commitment

Invested in 2022
Private




\$25,000,000
Debt Commitment

Invested in 2024
Private




\$100,000,000
Debt Commitment

Invested 2022
NASDAQ: KURA



\$70,000,000
Debt Commitment

Invested in 2024
Private



\$25,000,000
Debt Commitment

Invested in 2024
Private



\$30,000,000
Debt Commitment

Invested in 2021, 2023
NASDAQ: ENGN



\$40,000,000
Debt Commitment

Invested in 2023
NASDAQ: CMPS



\$140,000,000
Debt Commitment

Invested in 2019,
2021, 2023
NASDAQ: TGTX

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