


Representative Healthcare Deals

- Over \$22.0 Billion in Commitments to more than 680 Companies since 2003
- Total New Debt & Equity Commitments of \$1.02 Billion YTD as of Q1 2025
- Total New Fundings of \$539.1 Million YTD as of Q1 2025
- Over 1,000 Co-investments with Different VC & PE Firms in the last 20+ Years
- Over 270 Companies completed IPO or M&A Events since Inception



\$100,000,000
Debt Commitment

Invested in 2023, 2024
Private



\$235,000,000
Debt Commitment

Invested in 2024
Private



\$125,000,000
Debt Commitment
\$2,500,000
Equity Commitment

Invested in 2023, 2024
Private




\$70,000,000
Debt Commitment
\$2,500,000
Equity Commitment

Invested in 2024
Private



\$75,000,000
Debt Commitment
\$2,000,000
Equity Commitment

Invested in 2024
Private



\$70,000,000
Debt Commitment

Invested in 2024
Private



\$45,000,000
Debt Commitment

Invested in 2023, 2024
Private



\$100,000,000
Debt Commitment

Invested in 2024
NYSE: NEUE




\$65,000,000
Debt Commitment

Invested in 2021, 2023
Private




\$50,000,000
Debt Commitment

Invested 2025
Private



\$40,000,000
Debt Commitment













Invested in 2023
Private



\$25,000,000
Debt Commitment

Invested in 2024
Private

Note: Commitments represent total amount of committed capital on the facility, which in select cases includes syndicated amount with partners.

 <p>PathAI</p> <p>\$75,000,000 Debt Commitment</p> <p>Invested in 2022 Private</p>	 <p>Elation</p> <p>\$20,000,000 Debt Commitment</p> <p>Invested in 2022 Private</p>	 <p>Collective Health</p> <p>\$4,000,000 Debt Commitment</p> <p>Invested in 2023 Private</p>	 <p>vida</p> <p>\$40,000,000 Debt Commitment</p> <p>Invested in 2021, 2023 Private</p>
 <p>EQUALITY HEALTH</p> <p>\$60,000,000 Debt Commitment</p> <p>Invested in 2021 Private</p>	 <p>Senseonics</p> <p>\$50,000,000 Debt Commitment</p> <p>Invested in 2023, 2024 NYSE American: SENS</p>	 <p>Oak St. Health</p> <p>\$275,000,000 Debt Commitment</p> <p>Invested in 2022, 2023 Acquired by CVS</p>	 <p>saama</p> <p>\$100,000,000 Debt Commitment</p> <p>Invested in 2023 Private</p>
 <p>ALAMAR BIOSCIENCES</p> <p>\$30,000,000 Debt Commitment</p> <p>Invested in 2022 Private</p>	 <p>Zocdoc</p> <p>\$30,000,000 Debt Commitment</p> <p>Invested in 2017, 2018 Private</p>	 <p>Carbon Health</p> <p>\$175,000,000 Debt Commitment \$2,250,000 Equity Commitment</p> <p>Invested in 2021, 2024 Private</p>	 <p>Orchestra BioMed</p> <p>\$30,000,000 Debt Commitment</p> <p>Invested in 2024 NASDAQ: OBIO</p>

Note: Commitments represent total amount of committed capital on the facility, which in select cases includes syndicated amount with partners.

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