

Representative Life Sciences Deals

- Over \$14.0 Billion in Commitments to more than 570 Companies since 2003
- Total New Debt & Equity Commitments of \$615.2 Million in Q1 2022
- Total New Fundings of \$351.6 Million in Q1 2022
- Over 1,000 Co-investments with Different VC & PE Firms in the last 18 Years
- Over 230 Companies completed IPO or M&A Events since Inception



**\$175,000,000
Debt Commitment**

Invested in 2022
NASDAQ: MDGL

**\$230,000,000
Debt Commitment**
**\$5,000,000
Equity Commitment**

Invested in 2020, 2021, 2022
NASDAQ: AXSM

**\$100,000,000
Debt Commitment**

Invested in 2013, 2018, 2021
NASDAQ: QURE

**\$200,000,000
Debt Commitment,
Syndicated Royalty
Commitment**

Invested in 2021, 2022
NASDAQ: PHAT

**\$150,000,000
Debt Commitment**

Invested in 2022
NASDAQ: TARS

**\$50,000,000
Debt Commitment**

Invested in 2022
NASDAQ: VRDN

**\$75,000,000
Debt Commitment**
**\$2,000,000
Equity Commitment**

Invested in 2018, 2019, 2021
NASDAQ: BBIO

**\$75,000,000
Debt Commitment**

Invested in 2022
NASDAQ: HLXV

**\$175,000,000
Debt Commitment**
**\$2,250,000
Equity Commitment**

Invested in 2021
Private

**\$65,000,000
Debt Commitment**

Invested in 2022
NASDAQ: LHDX

**\$5,000,000
Debt Commitment**

Invested in 2022
Private

**\$40,000,000
Debt Commitment**

Invested in 2022
Private

**\$60,000,000
Debt Commitment**

Invested in 2021
Private

**\$135,000,000
Debt Commitment**

Invested in 2019, 2021
NASDAQ: TGTX











**\$185,000,000
Debt Commitment**

Invested in 2021
Private

**\$135,000,000
Debt Commitment**

Invested in 2020, 2021
NASDAQ: GTHX

Note: Commitments represent total amount of committed capital on the facility, which in select cases includes syndicated amount with partners.

 <p>CENTURY THERAPEUTICS</p> <p>\$20,000,000 Debt Commitment</p> <p>Invested in 2020 NASDAQ: IPSC</p>	 <p>SERES THERAPEUTICS™</p> <p>\$75,000,000 Debt Commitment</p> <p>Invested in 2019, 2022 NASDAQ: MCRB</p>	 <p>Syndax</p> <p>\$50,000,000 Debt Commitment</p> <p>Invested in 2020, 2021 NASDAQ: SNDX</p>	 <p>Albireo</p> <p>\$35,000,000 Debt Commitment \$1,000,000 Equity Commitment</p> <p>Invested in 2020 NASDAQ: ALBO</p>
 <p>CHEMOCENTRYX</p> <p>\$100,000,000 Debt Commitment</p> <p>Invested in 2017, 2019, 2020 NASDAQ: CCXI</p>	 <p>bicycle therapeutics</p> <p>\$40,000,000 Debt Commitment ~\$2,000,000 Equity Commitment</p> <p>Invested in 2020 NASDAQ: BCYC</p>	 <p>Humanigen</p> <p>\$40,000,000 Debt Commitment \$1,000,000 Equity Commitment</p> <p>Invested in 2021 NASDAQ: HGEN</p>	 <p>Valo</p> <p>\$40,000,000 Debt Commitment \$3,000,000 Equity Commitment</p> <p>Invested in 2020 Private</p>
 <p>CODIAK</p> <p>\$55,000,000 Debt Commitment</p> <p>Invested in 2019, 2021 NASDAQ: CDAK</p>	 <p>BlueSprig</p> <p>\$65,000,000 Debt Commitment</p> <p>Invested in 2021 Private</p>	 <p>geron</p> <p>\$50,000,000 Debt Commitment</p> <p>Invested in 2020 NASDAQ: GERN</p>	 <p>AVEO ONCOLOGY</p> <p>\$40,000,000 Debt Commitment ~\$500,000 Equity Commitment</p> <p>Invested 2006 though 2022 NASDAQ: AVEO</p>
 <p>enGene</p> <p>\$20,000,000 Debt Commitment</p> <p>Invested in 2021 Private</p>	 <p>HiberCell</p> <p>\$20,000,000 Debt Commitment \$5,000,000 Equity Commitment</p> <p>Invested in 2021 Private</p>	 <p>Cellarity A Flagship Pioneering Company</p> <p>\$45,000,000 Debt Commitment</p> <p>Invested in 2021 Private</p>	 <p>LOCUS BIOSCIENCES</p> <p>\$20,000,000 Debt Commitment</p> <p>Invested in 2021 Private</p>

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