

# Representative Life Science Deals

- Over \$12 Billion in Commitments to more than 530 Companies since 2003
- Total New Debt & Equity Commitments of ~\$971.7 Million in YTD Q2 2021
- Total New Fundings of ~\$634.0 Million in YTD Q2 2021
- Over 1,000 Co-investments with Different VC & PE Firms in the Last 15 Years
- Over 200 Companies completed IPO or M&A Events since Inception





**\$210,000,000  
Debt Commitment**  
**\$2,000,000  
Equity Commitment**

Invested in 2018, 2019, 2021  
NASDAQ: BBIO



**\$50,000,000  
Debt Commitment**

Invested in 2019  
NASDAQ: TGTX



**\$135,000,000  
Debt Commitment**

Invested in 2013, 2018, 2021  
NASDAQ: QURE




**\$175,000,000  
Debt Commitment**

Invested in 2020  
NASDAQ: AXSM



**\$60,000,000  
Debt Commitment**  
**\$3,000,000  
Equity Commitment**

Invested in 2021  
Private




**\$50,000,000  
Debt Commitment**

Invested in 2021  
Private



**\$37,500,000  
Debt Commitment**

Invested in 2019  
NASDAQ: MCRB



**\$40,000,000  
Debt Commitment**  
**\$1,000,000  
Equity Commitment**

Invested in 2021  
NASDAQ: HGEN



**\$40,000,000  
Debt Commitment**  
**~\$500,000  
Equity Commitment**

Invested 2006 though 2021  
NASDAQ: AVEO



**\$100,000,000  
Debt Commitment**

Invested in 2017, 2019, 2020  
NASDAQ: CCXI



**\$40,000,000  
Debt Commitment**  
**\$3,000,000  
Equity Commitment**

Invested in 2020  
Private



**\$20,000,000  
Debt Commitment**

Invested in 2020  
NASDAQ: IPSC




**\$80,000,000  
Debt Commitment**

Invested in 2017, 2019  
NYSE: OSH



**\$80,000,000  
Debt Commitment**

Invested in 2020  
NASDAQ: GTHX



**\$20,000,000  
Debt Commitment**

Invested in 2020  
NASDAQ: SNDX








**\$40,000,000  
Debt Commitment**  
**~\$2,000,000  
Equity Commitment**

Invested in 2020  
NASDAQ: BCYC

Note: Commitments represent total amount of committed capital on the facility, which in select cases includes syndicated amount with partners.

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Updated as of 7/29/2021

 <p><b>\$15,000,000 Debt Commitment</b> <b>\$1,000,000 Equity Commitment</b></p> <p>Invested in 2014, 2015, 2016, 2017 NASDAQ: QTRX</p>	 <p><b>\$40,000,000 Debt Commitment</b></p> <p>Invested in 2019, 2020 NASDAQ: REPL</p>	 <p><b>\$60,000,000 Debt Commitment</b></p> <p>Invested in 2021 NASDAQ: SCYX</p>	 <p><b>\$35,000,000 Debt Commitment</b></p> <p>Invested in 2019 Acquired by MorphoSys</p>
 <p><b>\$50,000,000 Debt Commitment</b></p> <p>Invested in 2020 NASDAQ: GERN</p>	 <p><b>\$55,000,000 Debt Commitment</b></p> <p>Invested in 2020 NASDAQ: UBX</p>	 <p><b>\$55,000,000 Debt Commitment</b></p> <p>Invested in 2019 Acquired by BBIO</p>	 <p><b>\$35,000,000 Debt Commitment</b> <b>\$1,000,000 Equity Commitment</b></p> <p>Invested in 2020 NASDAQ: ALBO</p>
 <p><b>\$20,000,000 Debt Commitment</b> <b>\$5,000,000 Equity Commitment</b></p> <p>Invested in 2021 Private</p>	 <p><b>\$50,000,000 Debt Commitment</b></p> <p>Invested in 2018, 2019 NASDAQ: MESO</p>	 <p><b>\$50,000,000 Debt Commitment</b></p> <p>Invested in 2017, 2019 NASDAQ: ATRS</p>	 <p><b>\$45,000,000 Debt Commitment</b></p> <p>Invested in 2019 NASDAQ: CDAK</p>
 <p><b>\$50,000,000 Debt Commitment</b></p> <p>Invested in 2019 NASDAQ: ALDX</p>	 <p><b>\$40,000,000 Debt Commitment</b> <b>\$2,000,000 Equity Commitment</b></p> <p>Invested in 2018, 2019, 2020, 2021 NASDAQ: XFOR</p>	 <p><b>\$27,500,000 Debt Commitment</b> <b>\$1,000,000 Equity Commitment</b></p> <p>Invested in 2019, 2021 NASDAQ: KLDO</p>	 <p><b>\$20,000,000 Debt Commitment</b></p> <p>Invested in 2020, 2021 NASDAQ: AGTC</p>

Note: Commitments represent total amount of committed capital on the facility, which in select cases includes syndicated amount with partners.

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