



Representative Life Science Deals

- Over \$7.6 Billion in Commitments to more than 420 Companies since 2003
- Total New Debt & Equity Commitments of ~\$881.9 Million in 2017
- Total New Fundings of ~\$764.7 Million in 2017
- Over 1,000 Co-investments with Different VC & PE Firms in the Last 14 Years
- Over 130 Companies completed IPO or M&A Events since Inception

**\$50,000,000
Debt Commitment**

Invested in 2018




**\$75,000,000
Debt Commitment**

Invested in 2018




**\$30,000,000
Debt Commitment**

Invested in 2011, 2013, 2015, 2017
NASDAQ: ACRX



**\$35,000,000
Debt Commitment**

Invested in 2017



**\$20,000,000
Debt Commitment**

Invested in 2017
NASDAQ: BOLD




**\$55,000,000
Debt Commitment**

Invested in 2017
NASDAQ: AXON




**\$30,000,000
Debt Commitment**

Invested in 2016, 2017
NASDAQ: BLCM




**\$25,000,000
Debt Commitment**

Invested in 2017




**\$30,000,000
Debt Commitment**

Invested in 2017




**\$40,000,000
Debt Commitment**

Invested in 2017



**\$30,000,000
Debt Commitment**

Invested in 2017



**\$15,000,000
Debt Commitment**
**\$1,000,000
Equity Commitment**

Invested in 2014, 2015,
2016, 2017



\$20,000,000
Debt Commitment

Invested in 2017



\$45,000,000
Debt Commitment

Invested in 2014, 2015, 2016
NASDAQ: ALIM



\$30,000,000
Debt Commitment
\$20,000,000
Prior Debt Commitment

Invested in 2011, 2012, 2017
NASDAQ: CNCE



\$60,000,000
Debt Commitment
\$1,000,000
Equity Commitment

Invested in 2014, 2015, 2016, 2017
NASDAQ: PRTK



\$55,000,000
Debt Commitment
\$1,000,000
Equity Commitment

Invested in 2012, 2014, 2016
NASDAQ: INSM



\$60,000,000
Debt Commitment

Invested in 2016
NASDAQ: SRNE



\$15,000,000
Debt Commitment

Invested in 2014, 2015
Acquired by Jazz Pharma in 2016



\$40,000,000
Debt Commitment
\$550,000
Equity Commitment

Invested in 2014, 2015
NASDAQ: DVAX



\$30,000,000
Debt Commitment
\$2,000,000
Prior Debt Commitment

Invested in 2014, 2015



\$25,000,000
Debt Commitment
\$55,000,000
Prior Debt Commitment

Invested in 2005, 2007, 2012, 2015
NASDAQ: MACK



\$25,000,000
Debt Commitment
\$1,500,000
Equity Commitment

Invested in 2014, 2015
NASDAQ: NEOS



\$15,500,000
Debt Commitment
\$500,000
Equity Commitment

Invested in 2013, 2014, 2015



\$8,500,000
Debt Commitment
\$2,500,000
Equity Commitment

Invested in 2008, 2010, 2012, 2015



\$20,000,000
Debt Commitment

Invested in 2013, 2014
NASDAQ: QURE



\$45,000,000
Debt Commitment

Invested in 2013
Acquired by Pfizer in 2016



\$22,000,000
Debt Commitment

Invested in 2011
NASDAQ: RVNC

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