













Representative Life Sciences Deals

- Over \$6.5 Billion in Commitments to more than 370 Companies since 2003
- Total New Debt & Equity Commitments of ~\$816 Million – 2016 Year-End
- Total New Fundings of ~\$681 Million – 2016 Year-End
- Over 500 Co-investments with Different VC & PE Firms over the Last 13 Years
- Over 120 Companies completed IPO or M&A Events since Inception



 <p>\$55,000,000 Debt Commitment</p> <p>Invested in 2017 NYSE: AXON</p>	 <p>\$30,000,000 Debt Commitment</p> <p>Invested in 2016</p>	 <p>\$12,500,000 Debt Commitment</p> <p>Invested in 2014, 2016</p>	 <p>\$30,000,000 Debt Commitment</p> <p>Invested in 2016</p>
 <p>\$20,000,000 Debt Commitment \$1,000,000 Equity Commitment</p> <p>Invested in 2014, 2015, 2016 NASDAQ: EDGE</p>	 <p>\$55,000,000 Debt Commitment \$1,000,000 Equity Commitment</p> <p>Invested in 2012, 2014, 2016 NASDAQ: INSM</p>	 <p>\$15,000,000 Debt Commitment \$1,000,000 Equity Commitment</p> <p>Invested in 2014, 2015, 2016</p>	 <p>\$60,000,000 Debt Commitment</p> <p>Invested in 2016 NASDAQ: SRNE</p>
 <p>\$30,000,000 Debt Commitment</p> <p>Invested in 2011, 2013, 2015 NASDAQ: ACRX</p>	 <p>\$45,000,000 Debt Commitment</p> <p>Invested in 2014, 2015 NASDAQ: ALIM</p>	 <p>\$15,000,000 Debt Commitment</p> <p>Invested in 2014, 2015 Acquired by Jazz Pharma in 2016</p>	 <p>\$45,000,000 Debt Commitment</p> <p>Invested in 2013 Acquired by Pfizer in 2016</p>



\$55,000,000
Debt Commitment
 \$1,000,000
Equity Commitment

Invested in 2014, 2015, 2016
 NASDAQ: PRTK



\$27,500,000
Debt Commitment

Invested in 2016



\$40,000,000
Debt Commitment

Invested in 2014, 2015
 NASDAQ: DVAX



\$15,000,000
Debt Commitment

Invested in 2013, 2014, 2015



\$30,000,000
Debt Commitment

Invested in 2014, 2015



\$25,000,000
Current Debt Commitment
 \$55,000,000
Prior Debt Commitment

Invested in 2005, 2007, 2012, 2015
 NASDAQ: MACK



\$25,000,000
Debt Commitment

Invested in 2014, 2015
 NASDAQ: NEOS



\$15,500,000
Debt Commitment

Invested in 2013, 2014, 2015



\$8,500,000
Debt Commitment
 \$2,500,000
Equity Commitment

Invested in 2008, 2010, 2012, 2015



\$20,000,000
Debt Commitment

Invested in 2013, 2014
 NASDAQ: QURE



\$20,000,000
Debt Commitment

Invested in 2011, 2012
 NASDAQ: CNCE



\$22,000,000
Debt Commitment

Invested in 2011
 NASDAQ: RVNC

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